



**Confidential Patient Record**

*Please print legibly and fill out the form in its entirety.*

**DATE**

Is your visit today a work-related injury or automobile accident?      YES      NO

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City: \_\_\_\_\_ Email: \_\_\_\_\_

State: \_\_\_\_\_ Phone #: (home) \_\_\_\_\_

Zip: \_\_\_\_\_ (work) \_\_\_\_\_

Sex: MALE or FEMALE \_\_\_\_\_ (mobile) \_\_\_\_\_

Preferred Contact: PHONE or EMAIL

Emergency Contact (include phone #): \_\_\_\_\_

Relation to you: \_\_\_\_\_

What is your occupation? \_\_\_\_\_

What is your primary reason for today's visit? \_\_\_\_\_

Have you had acupuncture before? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Would you like to be added to our monthly online newsletter?      YES      NO



## **FINANCIAL AGREEMENT & LATE CANCELLATION POLICY**

Welcome to our office. We are here to provide customized care that assists you in healing and wellness. We ask that you contribute to this by arriving on time for your appointments. If you are more than 15 minutes late, you may not be able to be seen and will be charged for your reserved treatment time. Please give at least 24 hours' notice to avoid the late cancellation penalty.

Internal and topical herbs are an additional charge unless specifically included in a care plan and are not covered by insurance or FSA plans.

Payment is due at the time of service in the form of credit card, check, or cash. \$25 will be charged for a returned check and future payments must be made by alternate means.

### **FINANCIAL AGREEMENT**

*I understand that I am financially responsible for all charges and services, and charges for any missed appointments **WITHOUT 24-HOURS NOTICE**. I authorize payment of medical benefits to myself or the names provided for professional services rendered. I authorize release of any medical information necessary to process this claim.*

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Patient/Parent/Guardian Signature

Date

## ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

ACUPUNCTURIST NAME:

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)



Name \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Blood Pressure \_\_\_\_\_ / \_\_\_\_\_

**Please number the boxes** with the following grading scale (**leave blank** if you don't experience it)

**1** = Experience the symptom once or more per week.

**2** = Experience the symptom once every couple of weeks.

**3** = Experience the symptom once per month.

### Earth

- Indigestion, gas, bloating, heartburn, reflux
- Stomach distension or pain
- Nausea
- Appetite is \_\_\_ good \_\_\_ poor
- Stools are \_\_\_ loose \_\_\_ soft \_\_\_ well formed
- Bowel movements \_\_\_ times daily
- Blood in stools
- Frequent over-thinking, frequent worrying
- Weakness of arms and legs
- Chronic hemorrhoids
- Feel sleepy, tired after eating
- Difficulty losing or gaining weight
- Phlegm or mucous in nose, ears (wax)
- Lots of thin, clear mucous
- Yellow or green phlegm
- Frequent gurgling sounds in stomach
- Undigested food in stools
- Sweet taste in mouth
- Craving for sweets
- Mouth sores or bleeding gums
- Toothaches
- Headaches at forehead
- Dry heaves or hiccups

### Wood

- Irritability, frequent moodiness, anger
- Impetuosity, depression, mental restlessness
- Tight feeling in chest or side of trunk, breasts
- Frequent sighing or need to take a deep breath
- Burping, belching, frequent hiccups
- Stools hard like little pebbles or long and thin
- Eye redness or pain
- Headaches on temples, top or back of head
- Sudden dizziness or vertigo
- High pitched ringing in ears
- Blurred vision, eye floaters, poor night vision
- Dizziness when getting up or after exertion
- Brittle nails or dry skin
- Twitching muscles or eyelids
- Numbness of limbs
- Tremors, convulsions
- Sudden hearing loss, ear pain
- Genital itching, swelling or pain
- Easily startled
- Bitter taste in mouth
- Feeling of lump in throat, difficult swallowing
- "Liver" spots, varicosities

### Metal

- Respiratory Problems
- Sinus Problems
- Allergies, sinus congestion
- Hands and feet go to sleep easily
- Fevers, colds & flu, sore throat
- Cough
- Phlegm is \_\_\_ clear \_\_\_ yellow
- Phlegm is \_\_\_ thick \_\_\_ watery
- Spontaneous sweating
- Chronic asthma
- Fatigue and dislike of talking
- Facial edema or swelling
- Frequent colds
- Asthma, harder to exhale than inhale
- Prefer open windows in a closed room

### Fire

- Palpitations (can feel heart beating in chest)
- Insomnia, difficulty falling asleep
- Insomnia, difficulty staying asleep
- Perspiration or palpitations with excitement
- Discomfort at high altitude
- Get drowsy often
- Unsettled or anxious
- Dry mouth and throat
- Tongue sores
- Chest pain or stifling sensation in chest
- Circulation problems
- Skin rash that is red, burning or itching
- Burning urination

**Water**

- Hearing loss
- Ear ringing
- Low back pain
- Knee pain
- Cold feet
- Crave salt
- Feel cold easily
- Darkness under eyes
- Failing memory
- Low blood pressure
- High blood pressure
- Hair thinning or loss, early gray hair
- Frequent urination, incontinence or dribbling
- Frequent night urination
- Color of urine is  pale  yellow  dark yellow
- Urine is  clear  cloudy or turbid
- Asthma, harder to inhale than exhale
- Difficulty breathing when lying down
- Flushed face easily
- Bone or joint problems
- Early morning diarrhea or chronic diarrhea
- Prolonged physical or emotional stress
- History of blood loss
- Night sweats or hot flashes, flushed face
- Increased or reduced sex drive
- Low grade fever
- Frequent terror, fear or fright
- Poor memory

**History of back pain in family? If yes,**

- mother
- father
- grandparents

**Have you been diagnosed with:**

- Thyroid disease
- Liver trouble
- Diabetes
- Gallbladder Problems
- Cardiovascular disease
- Irritable Bowel Syndrome
- Any kind of Arthritis
- Kidney trouble
- Ulcers
- Fibromyalgia

**Women**

- Started menstruation at age \_\_\_\_\_
- Cycle starts every \_\_\_\_\_ days (or varies \_\_\_\_\_ days to \_\_\_\_\_ days)
- Menstrual flow lasts \_\_\_\_\_ days
- Yeast or other genital infections
- Clear watery vaginal discharge
- Thick or yellow vaginal discharge
- Irregular menses
- Taking birth control pills
- Heavy menstrual bleeding
- Dark menstrual blood with clots
- Bright red menstrual blood
- Pale color menstrual blood
- Spotting or dribbling for many days
- Menstrual pain before, during, or after period
- Menstrual low back pain
- Short/early cycle
- Long/delayed cycle
- Post or pre-menstrual symptoms
- Frequent painful or swollen breasts
- Cysts, lumps, tumors
- Menopause started at age \_\_\_\_\_

**Men**

- Prostrate trouble
- Dribbling urination
- Weak or slow urine stream
- Testicular swelling or pain
- Difficulty with erections
- Urethral trouble or discharge

**Please list any medications you are taking:**

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**Please list any nutritional supplements you are taking:**

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**Please list any recreational drugs you are using:**

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